

Liberty Utilities (CalPeco Electric) LLC 933 Eloise Avenue South Lake Tahoe, CA 96150 Tel: 800-782-2506

Fax: 530-544-4811

October 31, 2025

#### **VIA EMAIL ONLY**

EDTariffUnit@cpuc.ca.gov

Advice Letter 275-E (U 933-E)

California Public Utilities Commission Energy Division, Tariff Unit 505 Van Ness Avenue, 4<sup>th</sup> Floor San Francisco, CA 94102-3298

Subject: Changes to Liberty CalPeco CARE-ESA Rates as of January 1, 2026

Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty") submits this **Tier 2** Advice Letter to revise its California Alternate Rates for Energy ("CARE") and Energy Savings Assistance ("ESA") rates. The rates are designed to recover the Company's approved budgets for the CARE and ESA programs, as stated in Commission Decision ("D.") 21-10-023.

Liberty forecasts an increase of \$0.00041/kWh to the CARE component, which results in a new rate of \$0.00415/kWh. Liberty forecasts that the ESA component should be suspended for program year 2026. Pursuant to D.21-10-023, Liberty is required to use over-collections from the previous program years prior to collecting surcharge revenue.

Liberty has attached the revised tariff sheets:

#### **Preliminary Statement**

Section 10 - California Alternate Rates for Energy (CARE) Surcharge Provision.

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#### **Rate Schedules**

Liberty anticipates that multiple rate changes will occur on January 1, 2026 and will submit a Tier 1 advice letter to the Commission prior to that date with revised tariff sheets for the following:

D-1	Domestic Service
D-1 TOU	Time-of-Use Domestic Service
D-1 TOU EV	Electric Vehicle Time-of-Use Domestic Service
CARE	CARE Domestic Service
A-1	Small General Service
A-1 TOU	Time-of-Use Small General Service
A-1 TOU EV	Electric Vehicle Time-of-Use Small General Service
A-2	Medium General Service
A-2 TOU	Time-of-Use Medium General Service
A-3	Large General Service
PA	Optional Interruptible Irrigation Service
SL/OL	Street and Outdoor Lighting

#### **Effective Date**

Liberty requests that this Tier 2 advice letter be effective as of January 1, 2026.

#### **Protests**

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than November 20, 2025, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Protests should be mailed to:

California Public Utilities Commission Energy Division, Tariff Unit 505 Van Ness Avenue, 4th Floor San Francisco, CA 94102-3298 Facsimile: (415) 703-2200

Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Energy Division Tariff Unit California Public Utilities Commission October 31, 2025 Page 3

> Liberty Utilities (CalPeco Electric) LLC Attn: Advice Letter Protests 933 Eloise Avenue South Lake Tahoe, CA 96150

Fax: (530) 544-4811

Email: CaseAdmin@libertyutilities.com

#### **Notice**

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

#### LIBERTY

/s/ Elly O'Doherty

Elly O'Doherty Manager, Rates and Regulatory Affairs Elly.ODoherty@libertyutilities.com

Attachment

cc: Liberty General Order 96-B Service List

SOUTH LAKE TAHOE, CALIFORNIA

14th Revised CPUC Sheet No 36 Canceling 13th Revised CPUC Sheet No. 36

#### PRELIMINARY STATEMENT (Continued)

#### 10. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) SURCHARGE PROVISION (Continued)

E. Calculation of CARE Surcharge

The CARE Surcharge shall be determined from the following calculations:

- The estimated Forecast Period CARE Program Costs;
- Plus: The estimated balance in the Balancing Account as of the beginning of the Forecast Period;
- The sum of (1) and (2) above shall be divided by the sales subject to the CARE Surcharge estimated to be sold during the Forecast Period.

The following factor has been, or is, in effect for the period shown:

Effective On and After	CARE Surcharge \$/kWh
January 1, 2021	.00153
January 1, 2022	.00189
January 1, 2023	.00187
January 1, 2024	.00215
January 1, 2025	.00374
January 1, 2026	.00415 <b>(I)</b>

#### F. Reasonableness Review

In conjunction with the appropriate proceeding, the Utility shall file with the Commission a report on the reasonableness of recorded CARE Program costs includable in the CARE Surcharge Balancing Account during the Record Period.

Advice Letter No. 275-E		lssued by Eric Schwarzrock	Date Filed	October 31, 2025
Decision No	D.21-10-023	Name President	Effective	January 1, 2026
	_	Title		•
			Resolution	No

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Liberty Utilities (CalPeco Electric) LLC Advice Letter Filing Service List General Order 96-B, Section 4.3

#### **VIA EMAIL**

gbinge@ktminc.com; epoole@adplaw.com; cem@newsdata.com; rmccann@umich.edu; bhodgeusa@yahoo.com; cem@newsdata.com; dietrichlaw2@earthlink.net; ejanssen@b2energylaw.com; abrown@b2energylaw.com; bbiering@b2energylaw.com; plumascoco@gmail.com; marshall@psln.com; stephenhollabaugh@tdpud.org; gross@portersimon.com; mccluretahoe@yahoo.com; catherine.mazzeo@swgas.com; SDG&ETariffs@semprautilities.com; bcragg@downeybrand.com; AdviceTariffManager@sce.com; edtariffunit@cpuc.ca.gov; jrw@cpuc.ca.gov;

tlg@cpuc.ca.gov; dao@cpuc.ca.gov; kil@cpuc.ca.gov; fadi.daye@cpuc.ca.gov; usrb@cpuc.ca.gov; vidhyaprabhakaran@dwt.com; judypau@dwt.com; dwtcpucdockets@dwt.com; dan.marsh@libertyutilities.com; sharon.yang@libertyutilities.com; ginge@regintllc.com; christopher.westling@cpuc.ca.gov; sletton@cityofslt.us; sacksyboy@yahoo.com; xian.li@cpuc.ca.gov; Candace.Morey@cpuc.ca.gov; mts@cpuc.ca.gov





## California Public Utilities Commission

# ADVICE LETTER



LINERGI UIILIII	CAU				
MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)					
Company name/CPUC Utility No.:					
Utility type:  ELC GAS WATER  PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:				
EXPLANATION OF UTILITY TYPE  ELC = Electric GAS = Gas WATER = Water  PLC = Pipeline HEAT = Heat WATER	(Date Submitted / Received Stamp by CPUC)				
Advice Letter (AL) #:	Tier Designation:				
Subject of AL:  **Converds (aboves from CRUC listing):					
Keywords (choose from CPUC listing):  AL Type: Monthly Quarterly Annu	al One-Time Other:				
	on order, indicate relevant Decision/Resolution #:				
The social field in compliance with a commission	on order, maleare relevant becision, resolution				
Does AL replace a withdrawn or rejected AL?	f so, identify the prior AL:				
Summarize differences between the AL and th	e prior withdrawn or rejected AL:				
Confidential treatment requested? Yes	No				
If yes, specification of confidential information:  Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:					
Resolution required? Yes No					
Requested effective date:	No. of tariff sheets:				
Estimated system annual revenue effect (%):					
Estimated system average rate effect (%):					
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).					
Tariff schedules affected:					
Service affected and changes proposed <sup>1:</sup>					
Pending advice letters that revise the same tariff sheets:					

### Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

Email: <a href="mailto:EDTariffUnit@cpuc.ca.gov">EDTariffUnit@cpuc.ca.gov</a>

Name:

Title:

Utility Name: Address:

City:

State:

State:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

Name:

Title:

Utility Name:

Address:

City:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

#### **ENERGY Advice Letter Keywords**

Affiliate	Direct Access	Preliminary Statement	
Agreements	Disconnect Service	Procurement	
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility	
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates	
Balancing Account	Energy Charge	Refunds	
Baseline	Energy Efficiency	Reliability	
Bilingual	Establish Service	Re-MAT/Bio-MAT	
Billings	Expand Service Area	Revenue Allocation	
Bioenergy	Forms	Rule 21	
Brokerage Fees	Franchise Fee / User Tax	Rules	
CARE	G.O. 131-D	Section 851	
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation	
Capacity	Hazardous Waste	Service Area Map	
Cogeneration	Increase Rates	Service Outage	
Compliance	Interruptible Service	Solar	
Conditions of Service	Interutility Transportation	Standby Service	
Connection	LIEE / Low-Income Energy Efficiency	Storage	
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights	
Consolidate Tariffs	Late Payment Charge	Surcharges	
Contracts	Line Extensions	Tariffs	
Core	Memorandum Account	Taxes	
Credit	Metered Energy Efficiency	Text Changes	
Curtailable Service	Metering	Transformer	
Customer Charge	Mobile Home Parks	Transition Cost	
Customer Owned Generation	Name Change	Transmission Lines	
Decrease Rates	Non-Core	Transportation Electrification	
Demand Charge	Non-firm Service Contracts	Transportation Rates	
Demand Side Fund	Nuclear	Undergrounding	
Demand Side Management	Oil Pipelines	Voltage Discount	
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power	
Deposits	Portfolio	Withdrawal of Service	
Depreciation	Power Lines		